

ITEL

RECORDATION NO. 8838-1 JUN 12 1979

JUN 12 1979

Rail Lease Division

June 11, 1979

INTERSTATE COMMERCE COMMISSION
Two Embarcadero Center
San Francisco, California 94111
(415) 955-0123
Telex 34234

RECORDATION NO. 8838-1 FILED 1425

Honorable H.G. Homme
Secretary

Interstate Commerce Commission

Washington, DC 20423

JUN 12 1979
INTERSTATE COMMERCE COMMISSION

9-163A044
JUN 12 1979
Date
Fee \$ 20.00

Dear Sir:

ICC Washington, D. C.

Enclosed for filing with and recording by the Interstate Commerce Commission is the original, one counterpart, two notarized copies and one photocopy of Amendment B (dated as of July 1, 1978) and the original, one counterpart, one notarized copy and two photocopies of Equipment Schedule No. 4 (dated as of October 10, 1978) between ITEL Corporation, acting through its Rail Division, Two Embarcadero Center, San Francisco, California 94111 and the Corinth & Counce Railroad Company, PO Box 128, Counce, Tennessee 38326.

Equipment Schedule No. 4 concerns the cars numbered CCR 6400-CCR 6799, both inclusive. The foregoing Lease Agreement was filed with the Interstate Commerce Commission on May 27, 1977 at 1:45 pm and assigned Recordation number 8838.

Also enclosed is our check in the amount of \$20., payable to the Interstate Commerce Commission, being the prescribed fee for filing and recording the foregoing documents.

Please return all copies of the enclosed that are not required by the Interstate Commerce Commission to David Schwartz, Esq. of Sullivan and Worcester, who will be delivering this letter on our behalf.

Sincerely,

Paul Willard
Counsel

enclosures
PW/ac

RECEIVED
JUN 12 3 03 PM '79
I.C.C.
FEE OPERATION BR.

Michael J. Dwyer
David Schwartz

Interstate Commerce Commission
Washington, D.C. 20423

6/12/79

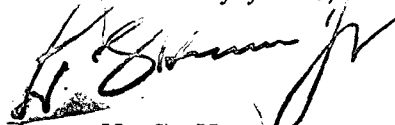
OFFICE OF THE SECRETARY

Paul Willard
Itel Corp.
Two Embarcadero Center
San Francisco, Calif. 94111

Dear **Sir:**

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 6/12/79 at 3:05pm, and assigned recordation number(s). 8838-I & 8838-J

Sincerely yours,



H. G. Homme, Jr.
Secretary

Enclosure(s)

SE-30
(3/79)

RECORDATION NO. 8838-1 Filed 1423

JUN 12 1979 - 3 02 PM

INTERSTATE COMMERCE COMMISSION

AMENDMENT "B" TO LEASE AGREEMENT

Amendment dated as of July 1, 1978 between Itel Corporation, Rail Division, successor in interest to SSI Rail Corp. ("SSI"), and The Corinth & Counce Railroad Company, a Mississippi Corporation ("Lessee").

WITNESSETH:

WHEREAS, Itel Corporation, Rail Division as successor in interest to SSI, and Lessee are parties to a Lease Agreement dated as of April 29, 1977, as amended ("the Agreement") pursuant to which 400 boxcars ("the Boxcars") have been delivered to Lessee:

NOW, THEREFORE, in consideration of the premises and mutual agreements herein contained, the parties hereto agree to amend the Agreement as follows:

1. This Amendment shall be effective as of October 1, 1978 and shall apply only to payments (as defined in paragraph 6A(i) of the Agreement) earned subsequent to September 30, 1978.
2. Paragraph 3 of Amendment "A" to Lease Agreement shall be deleted in its entirety.
3. There shall be added to Section 6D of the Agreement the following new sentences:

"Any termination of this Agreement by SSI pursuant to the preceding sentence shall be upon not less than 60 days prior written notice to Lessee. Further, in the months following such notice period, SSI may not require Lessee to redeliver to it more than 200 Boxcars per month."

4. Except as expressly modified herein, all the terms and provisions of the Agreement shall remain in full force and effect.

ITEL CORPORATION,
RAIL DIVISION

By: [Signature]

Title: President

Date: October 10, 1978

THE CORINTH & COUNCE
RAILROAD COMPANY

By: [Signature]

Title: President

Date: August 22, 1978